



***eZee Front Desk Next Gen - Property Management Software***  
***eZee POS Burrp! Restaurant Management Software***  
*Guidelines for eZee Quick Book Interface*

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## Guidelines for eZee Quick Book Interface

### A. Prerequisites before installing eZee Quick Book.

1. Install eZee Quick Book on FrontDesk Next Gen server machine.
2. Install Quick Book on the machine where eZee Quick Book Interface is to be used.
3. After the installation when you run the **Quick book Interface**, it might show the message for first time which says that the version are not matching. This shows that our tool is attempting to connect the Quick Book but the version is not matching with our default setting.
4. So please select the appropriate version from the list. (eZee QB Interface → Version)

### B. Installing eZee QuickBook.

1. Download eZee Quick Book Setup and eZee Quick Book Service Pack from Below mentioned links.
  - a. Setup → [http://www.ezeecentrix.com/download/Integration/eZeeQB/eZeeQB61\\_Setup.exe](http://www.ezeecentrix.com/download/Integration/eZeeQB/eZeeQB61_Setup.exe)
  - b. Service pack → [http://www.ezeecentrix.com/download/Integration/eZeeQB/eZeeQB61\\_SP.exe](http://www.ezeecentrix.com/download/Integration/eZeeQB/eZeeQB61_SP.exe)
2. Install eZee Quick Book Setup and eZee Quick Book Service Pack on eZee FrontDesk NextGen Server Machine.
3. Install eZee Quick Book Setup and eZee Quick Book Service Pack on each machine where eZee Quick Book Interface is required to be used.
4. After installation of eZee Quick Book Setup and eZee Quick Book Service Pack, please open Quick Book and then open eZee Quick Book from Desktop.

### C. Initial Configuration of eZee Quick Book.

**Note: Whenever you want to use eZee Quick Book, first you will require to open Quick book and open a company and then run eZee Quick Book side by side. If Quick Book is closed eZee Quick Book will not open and will give an error.**

1. Open Quick Book and then open eZee Quick Book.
2. Upon opening eZee Quick Book, please click on option "Version" and do minimum configuration as follows ,
  - a. Version → Select Proper Version.

- b. Edition → Select Edition (UK,US)
  - c. Save and Test → Click on Save and Test to Check Successful Installation of eZee Quick Book Interface.
3. Now in Quick Book, when it connects for the first time it will ask for authentication. The admin of the quick book company should allow connecting with quick book and select appropriate option there.
- a. Company → You can create companies which you have in Tally 9.
  - b. Account Configuration → For every tab that is FrontDesk, POS Outlet, POS Store, Misc. Account and Payments you will require to process following steps:
    - B1. Click on tab.
    - B2. Click on Use Default Account.
    - B3. Click on Update button and Yes.
  - c. Class Configuration → In Class Configuration menu you will require to process following steps:
    - C1. Click on FrontDesk → Click on use Default Transaction Type → Click on update and yes.
    - C2. Click on POS Sale → Select POS Outlet from List → Click on use Default Transaction Type → Click on update and yes. (Note you will require doing same for all POS Outlet)
    - C3. Click on Store Purchase → Select Store from List → Click on use Default Transaction Type → Click on update and yes. (Note you will require doing same for all Stores)

Installation and Configuration of eZee Tally is completed with all above mentioned steps.

#### **D. Using Of eZee Quick Book Interface (Posting of Transactions to Quick Book )**

1. Open Quick Book and then open eZee Quick Book.
2. For posting FrontDesk Sales Transaction,
  - Click on Income FD → Select date range → Click on Search → Click on Export to Quick Book.
3. For posting Payment Receipts Transaction,
  - Click on Receipt → Select date range → Click on Search → Click on Export to Quick Book.
4. For posting POS Sales Transaction,
  - Click on POS Sales → Select date range → Select POS Outlet → Click on Search → Click on Export to Quick Book.

5. For posting POS Store Transaction,

→ Click on POS Store → Select date range → Select POS Store → Click on Search → Click on Export to Quick Book.

=====THANK YOU=====